## Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part Reporting Issuer						
1 Issuer's name	2 Issuer's employer identification number (EIN)					
Verint Systems Inc.		11-3200514				
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact				
Nancy DiVito	621 062 0402	manay divita (2) yanint nam				
6 Number and street (or P.O. box if mail is not	delivered to street address) of contact	nancy.divito@verint.com 7 City, town, or post office, state, and Zip code of contact				
Trained and discrete in the box in main is not	delivered to street address, or contact	7 Oity, town, or post office, state, and 21p code of contact				
330 South Service Road		Melville, NY 11747				
8 Date of action	9 Classification and description					
February 4, 2013	Common starts					
10 CUSIP number 11 Serial number(	S) 12 Ticker symbol	13 Account number(s)				
11 Genariumber	12 Hicker Symbol	13 Account number(s)				
92343X100	VRNT					
Part II Organizational Action Attac	ch additional statements if needed. See	back of form for additional questions.				
14 Describe the organizational action and, if a	applicable, the date of the action or the date	against which shareholders' ownership is measured for				
the action ► On February 4, 2013, Com	verse Technology, Inc. ("CMVT") merged	with and into Victory Acquisition I LLC,				
a wholly owned subsidiary of Verint Systems	Inc. ("Verint"), in exchange for Verint cor	nmon shares, at the exchange ratio of 0.1298 shares				
		ely prior to the effective time of the merger in a				
transaction intended to qualify as a tax-free re	eorganization for U.S. federal income tax	purposes. Fractional shares of Verint common stock				
		ribution agent at prevailing market prices and the				
net cash proceeds were distributed ratably to those CMVT common shareholders. For U.S. federal income tax purposes, such fractional						
shares are treated as received by the CMVT s	hareholders and then sold by such share	holders for their fair market value.				
45 5 7 7 7						
15 Describe the quantitative effect of the orga	anizational action on the basis of the securit	y in the hands of a U.S. taxpayer as an adjustment per				
share or as a percentage of old basis ▶ P	ursuant to Section 358 of the Internal Rev	renue Code, a shareholder's basis in each Verint				
common share received in the merger, descri						
(1) the basis of the CMVT common shares (7.)						
(2) the fair market value of other property rec						
(3) the amount of gain to the shareholder which	ch was recognized upon receipt of such of	other property (described in (2)).				
The best of a life of the life						
		d be equal to the basis of the CMVT common shares				
		described in 14 above) and the basis allocated to				
such fractional share is used to offset the proceeds of such sale.						
		<u> </u>				
16 Describe the calculation of the change in t	and and the date that a meants the selection	Non-cook of the manufacture of the cook of				
		tion, such as the market values of securities and the				
Because the CMV I sha	renolders received 0.1298 shares of Veri	nt common stock for each share of CMVT				
		ed should be allocated to the shares of Verint common				
stock received in the manner described in Treas. Reg. § 1.358-2(a)(2) (requiring blocks of basis in surrendered shares to be maintained in the						
shares received, to the greatest extent possib	ile).					
If other presents in addition to Verint assume	a channel in manifest the country to the					
If other property, in addition to Verint common shares, is received by a CMVT shareholder in connection with the merger (not including						
the cash received in lieu of fractional shares), and such other property is not received in exchange for a particular share of CMVT common stock, a pro rata portion of the other property received should be treated as received in exchange for each share of CMVT common						
		n exchange for each share of CMVT common				
stock surrendered, based on the fair market v	alue of such surrendered stock.					

Form 893	7 (Rev	. 12-2011)			Page 2			
Part I	I K	Organizational Action (continued)		<del></del>				
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶								
Section 358(a), Section 354(a)(1) or Section 356(a), and Section 1001.								
				emat.	14 12 14 14 14 14 14 14 14 14 14 14 14 14 14			
		CHE ALL WILLIAM C						
		110						
-								
	-							
			- 70,000					
				<u> </u>				
18 C	an any	resulting loss be recognized? ► No, pu	rsuant to Section 354(a)(1) or 3	66(c), except with respect t	to any cash received in lieu of			
the rece	eipt of	fractional Verint common shares, in w	hich case, gain or loss is recog	nized under Section 1001.				
			·····					
		any other information necessary to imple						
The me	rger, o	described in 14, occurred on February	, 2013. Both CMVT and Verint	have tax years that end or	ı January 31.			
		· · · · · · · · · · · · · · · · · · ·						
	Unde	r penalties of perjury, I declare that I have exam	nined this return, including accompan	ying schedules and statements,	and to the best of my knowledge and			
	belief	, it is true, correct, and complete. Declaration of	f preparer (other than officer) is based	on all information of which prepare	arer has any knowledge.			
Sign			A					
Here Signature Date 3/20/13								
	O.g.i.c			Date	7,7			
	Districture and b. Develor F. Dekinson							
	_ rint	your name ► Douglas E. Robinson Print/Type preparer's name	Preparer's signature	Title ► Chief Fin				
Paid			i roparer a algriature	Date	Check if PTIN			
Prepa					self-employed			
Use C	nly	Firm's name ▶			Firm's EIN ▶			
		Firm's address ▶			Phone no.			
Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054								